



Lynn Fitch
STATE TREASURER

MEMORANDUM

From: The Office of the State Treasurer
Administrative Services Division
Date: April 16, 2019
Re: MPACT Records Administrator
RFP #3120001602
Notice of Award

The Office of the State Treasurer (OST) is seeking to contract with a qualified contractor to provide records administration for the MPACT program.

OST will contract with a single contractor for a contract period beginning on July 1, 2019 and ending on June 30, 2023 with one (1) one-year optional renewal.

OST released the RFP on January 10, 2019. In response from the RFP, OST received one proposal on February 11, 2019 from the following contractor:

1. Intuition College Savings Solutions, LLC Jacksonville, Florida

OST staff opened the proposals on February 12, 2019.

- OST procurement staff reviewed each submitted proposal to ensure that all submitted proposals met the minimum requirements set forth in RFP #3120001602. After review, OST confirmed that all submitted proposals met the minimum requirements of the RFP.

- OST procurement staff provided the proposals to the evaluation committee for their review with evaluation factors approved by PPRB. The blind scoring was completed first then the rest of the scoring was completed. The respondents were ranked as follows:

1. Intuition College Savings Solutions, LLC - 95.17

- Intuition College Savings Solutions, LLC presented to the College Savings Mississippi Board and the Board approved the award of the contract, pending PPRB approval.



Lynn Fitch
STATE TREASURER

- Evaluators were Michelle Williams – OST, Emelia Nordan – OST, and Laura Jackson – DFA, CSM Board Member.
- The contract is on file and available for public inspection in the office of Administrative Services.