

## **State of Mississippi Debt Issuance – Fiscal Year 2011**

### **\$76,000,000 State of Mississippi Taxable General Obligation Notes, Series 2010C, dated September 1, 2010**

This note provided funding for the Mississippi Heritage History Fund, MBI – Development Infrastructure Program, Mississippi Industry Incentive Financing, MMEI – Twin Creeks Technologies, and MMEI Toyota. This note matured on November 30, 2010 with interest paid at maturity and a stated rate of 1.57%.

### **\$245,705 State of Mississippi Promissory Note, dated September 1, 2010**

This note was issued as part of the Mississippi Development Bank Capital Projects and Equipment Acquisition Loan Program. The note provided funding for the Bureau of Buildings – ITS Project. The note matures in September 30, 2014 with a variable rate of interest tied to the weekly average floating rate based on SIFMA.

### **\$233,750,000 State of Mississippi Taxable General Obligation Bonds, Series 2010D, dated November 10, 2010**

These bonds provided funding for MDA Workforce, Sustainable Energy Research Fund, MS Heritage Fund, ACE Fund, Railroad Lines and Bridges, Existing Industry, Rural Impact, Small Municipalities, Small Business/Forestry Loan, MS Industry Incentive Financing, MMEI – Toyota, Farish Street Historic District, and Railroad Revitalization Program. In addition, the GO Taxable Note Series 2009B, the GO Taxable Note Series 2010A, and the GO Taxable Note Series 2010C were refunded with the Series 2010D Bonds. These bonds mature serially through 2023 with interest rates ranging from 0.651% to 4.351%.

### **\$45,000,000 State of Mississippi General Obligation Bonds, Series 2010E (Federally Taxable – Build America Bonds – Recovery Zone Economic Development Bonds – Direct Payment), dated November 10, 2010**

The bonds provided funding for the Highway Bridge Program, Vision 21, and Camp Shelby Access Road. These bonds mature serially through 2035 with the interest rate set at 5.445%.

### **\$371,695,000 State of Mississippi General Obligation Build America Bonds, Series 2010F (Direct Payment - Federally Taxable), dated November 10, 2010**

These bonds provided funding for the MS Children’s Museum, Museum of Art, Museum of Natural Science, Long Leaf Trace, Ohr O’Keefe Museum, Jackson Zoo, IHL, State Crime Lab, Archives and History, Capitol Street 2-way Project, 101 West Capitol Centre, Wildlife Fisheries and Parks, ETV, Mental Health, Crime Lab Phase II, Public Safety Substation, Fire Academy, National Guard Readiness Center, ITS, Industry for the Blind, Rehab Services, BOB Discretionary, BOB Discretionary Energy, Community and Junior Colleges, State Aid Road Fund, Local System Bridge, Rural Fire Truck, State Tax Commission ITS Upgrade, Statewide Tourism Projects, Community Heritage Preservation, Local Government Rural Water, Water Pollution Control, MBI – Lake Mary, Economic Development Highway, and Infinity Space Center. In addition, the Series 2010F bonds refunded the Mississippi Development Bank Loan for the Local System Bridge program as well as the Tax-Exempt Note Series 2009C. These bonds will mature serially through 2025 with interest rates ranging from 4.351% - 4.681%. This Series also has term bonds beginning in 2026 and maturing in 2034 with a stated rate of 5.245%.